TEAMS CALLING @KSU

Quick Reference Guide



SETTING UP E-911 GEOLOCATION

1.Click the **Calls** tab.

- 2. In the bottom-left corner, you will see an approximate address. Click the **address**.
- 3. From the menu that appears, click **Verify**.
- 4. In the popup box, **verify** that the address in the Address field is correct.

How to Find Teams Calling

It's as easy as 1, 2, 3!

- 1. Open Microsoft Teams.
- 2.Click the **Calls tab** on the left

side navigation.

3. Use the **dial pad** to make a call.

Review all of UITS's Teams Calling instructions!



SETTING UP VOICEMAIL

- 1. Click the **More Actions (...)** icon to access your settings.
- 2.A dropdown menu will open. Select **Settings**.
- 3. Select **Calls** from the lefthand menu to display call settings.
- 4.Scroll until you see the "Manage voicemail" heading.

RECORDING YOUR VOICEMAIL

- 1. Click **More Actions (...)** next to your profile picture.
- 2.Click Settings.
- 3.Click Calls.
- 4. Click Record a greeting.
- 5. Follow the instructions from the call and use the dial pad to save your greeting(s).

ACCESSING VOICEMAILS

- 1. Select **Voicemail** from the Call History screen.
- 2. From your History, click the **missed call** with the voicemail you wish to play.
- 3. The Details panel appears; click the **Play** icon in the Voicemail section to listen.

SETTING YOUR STATUS

- 1. Click your **profile icon**.
- 2. Click your current status.
- 3. A list of additional statuses will appear. Click the **status** you wish to set.
- 4. Your status is set.

Note: If you are set to Do Not Disturb, your calls are automatically declined.



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CREATING CONTACTS

- 1.Select **View contacts** in the upper righthand corner of the screen.
- 2.Click the **Add People** icon to add a new contact.
- 3. Type in the **user's phone number** that you would like to add.
- 4. Click the **user** you want to add as they appear below the text entry field, or click **Enter** on your keyboard.

- **ADDING TO SPEED DIAL**
- 1.Go to the **Speed Dial panel** on the right side of the window.
- $\ensuremath{\text{2.Click}}$ the $\ensuremath{\text{Add}}$ to $\ensuremath{\text{Speed}}$ $\ensuremath{\text{Dial}}$ icon.
- 3. Type in the user's **name** or **phone number** that you would like to add.
- 4.Click the **user** you want to add as they appear below the text entry field.5.Click **Add**.

BLOCKING NUMBERS

- 1. Locate the **number** in your call history that you want to block.
- 2. Hover over the phone number and click the
- More Options (...) icon that appears. 3. Click Block.
- 4.A grey "Blocked" text box appears next to the successfully blocked phone number.

PUTTING A CALL ON HOLD

5. Click Add.

- 1. While a call is in progress, navigate to the overhead menu.
- 2.Select the M**ore Actions (...)** icon.
- 3. From the corresponding dropdown menu, select **Hold**.
- 4.Select **Resume** to return to the call.

ADDING A USER TO A CALL

- 1. To add someone new to a call, select the **Show participants icon** in your call controls.
- 2. Type their **name** or **phone number** into the search box.
- 3.Once you select their name, Microsoft Teams will automatically call them.

CONSULTING & TRANSFERRING

- 1. During a call, click the **Transfer** button.
- 2. From the dropdown menu, select **Consult then transfer**.
- 3. The Choose a person to consult window will open; type the name of the person you want to consult.
 4. Click Chat to send the
 - selected person a message.

TRANSFERRING A CALL

1. During a call, click the **Transfer button**. 2. From the dropdown menu, select

Transfer.

- 3.The "Transfer the call" window will open.
- 4. In the **Invite someone or dial a number** field, begin typing the name of the person you're transferring the call to, and select their **name** from the dropdown menu.
- 5. Click **Transfer** to transfer the call.

NEED HELP?

Find all KSU technology documentation, request 1:1 or group training, or get further assistance at <u>service.kennesaw.edu/technology</u>.





