

Instructions

Please complete the form to ensure the specific requirements for testing a machine or equipment are met and to determine and verify the effectiveness of lockout devices, tagout devices, and other energy control measures.

Equipment Designation

Location

Date Assessed

Related Operating Procedures Reviewed

 Yes No

Related Maintenance Procedures Reviewed

 Yes No

Lockout/Tagout Assessment Checklist

Is there a potential for stored, residual, or accumulation of energy after shutdown?	<input type="checkbox"/> Yes*	<input type="checkbox"/> No
Does the unit have multiple energy sources that cannot be readily identified and isolated?	<input type="checkbox"/> Yes*	<input type="checkbox"/> No
The isolation and lock out of energy sources will not completely deenergize or deactivate the unit.	<input type="checkbox"/> Yes*	<input type="checkbox"/> No
The unit is isolated from its energy source and locked out during servicing or maintenance.	<input type="checkbox"/> Yes*	<input type="checkbox"/> No
A single lockout device will achieve a locked-out condition.	<input type="checkbox"/> Yes*	<input type="checkbox"/> No
The lockout device is under the exclusive control of an "Authorized Employee."	<input type="checkbox"/> Yes*	<input type="checkbox"/> No
The service or maintenance creates hazards for other employees.	<input type="checkbox"/> Yes*	<input type="checkbox"/> No
Have accidents involving unexpected activation/reenergization occurred during servicing?	<input type="checkbox"/> Yes*	<input type="checkbox"/> No

*Written procedures must be developed if any "Yes" answers have been given.

Assessed Energy Sources (indicate specific sources with initials)

Initials	Energy Source	Magnitude of Unit of Measure	Method to Dissipate or Restrain
	Chemical		
	Hydraulic		
	Pneumatic		
	Mechanical		
	Electrical		
	Thermal		
	Radioactive		
	Kinetic		
	Other		

Types and Locations of Operating Controls

*Further detailed on attachment Yes No

Types of Operating Controls	Location on Unit

Types and Locations of Energy Isolating Devices

*Further detailed on attachment Yes No

Types of Energy Isolating Devices	Location(s)

Methods to Verify Isolation of the Unit

*Further detailed on attachment Yes No

Method	Verification